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OFFICE OF DEVELOPMENT AND ALUMNI RELATIONS
Instructions for Making Gifts of Securities

Milton Academy's preferred method of receiving stocks is via DTC, to our agent:

Morgan Stanley
125 High Street • Boston, MA 02110
Kelly Petherick (617) 478 - 6505

DTC Clearing Account: 0015
Account Number: 486-094280-714
For further credit to: Milton Academy
Milton Tax ID: 042-103603

Please contact Laura Rogers at (617) 898 - 2383 or laura_rogers@milton.edu to inform us of your intentions and provide the following information:

Full name of the donor(s)
Name of the security being gifted
Number of shares
Date of transfer
Intended uses
Name and telephone number of the broker

THANK YOU FOR SUPPORTING MILTON ACADEMY!