

# MILTON ACADEMY

170 Centre Street • Milton, MA 02186

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*milton.edu*

## OFFICE OF DEVELOPMENT AND ALUMNI RELATIONS

### Instructions for Making Gifts of Securities

**Milton Academy's preferred method of receiving stocks is via DTC, to our agent:**

Morgan Stanley  
125 High Street • Boston, MA 02110  
Kelly Petherick (617) 478-6505

DTC Clearing Account: 0015  
Account Number: 863-094280-714  
For further credit to: Milton Academy  
Milton Tax ID: 042-103603

Please contact Laura Rogers at (617) 898-2383 or [laura\\_rogers@milton.edu](mailto:laura_rogers@milton.edu) to inform us of your intentions and provide the following information:

Full name of the donor(s)  
Name of the security being gifted  
Number of shares  
Date of transfer  
Intended uses  
Name and telephone number of the broker

**THANK YOU FOR SUPPORTING MILTON ACADEMY!**